

TOMBSTONES
SOGGETTO

Almax 

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PROGRESSIO SCR
Passions for growth
acquired

FOREST & L
owner of the brand



FINEROP
SODITIC

what's to achieve financial value
to the Seller

March 2011





 WISE
EQUITY

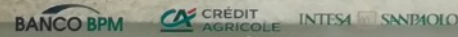
acquired a majority stake
in



from



Acquisition financing and ancillary facilities



FINEROP SODITIC acted as exclusive financial advisor
to the Acquirer

July 2020





U2M
INVESTMENTS

and

FONDO ITALIANO
D'INVESTIMENTO

acquired a majority stake in

Giuntini
Tuscan Tailoring

CIEMMECI
FASHION

MELY'S

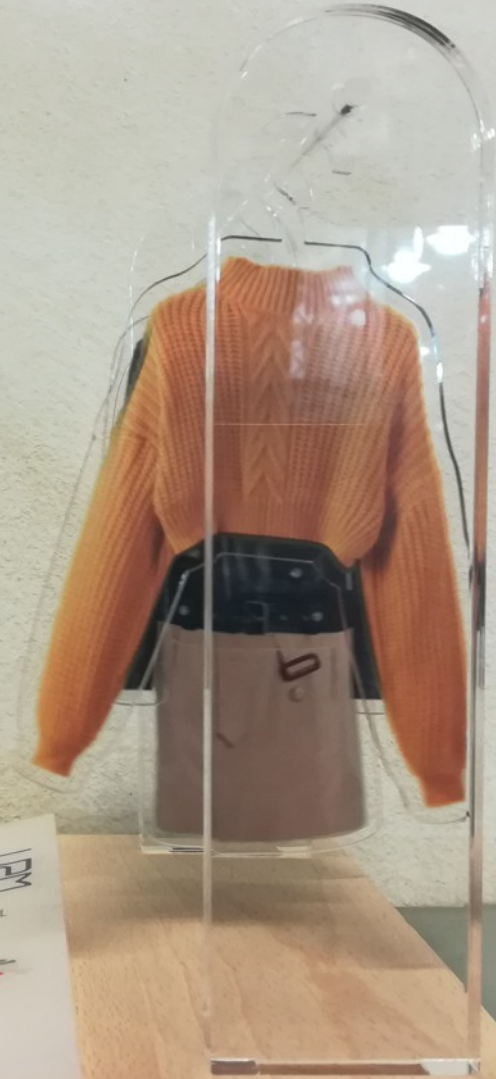
Senior secured financing

FINEUROP
SODITIC
Since 1998

acted as exclusive financial advisor to the Acquirers

November 2020

















acquired



Gli specialisti del pesce

*Acquisition financing
and ancillary facilities*

 BANCA IMI

 MEDIO CREDITO
ITALIANO

 BANCO BPM

BANCA IFIS

FINEUROP
SODITIC

*acted as exclusive financial
adviser to the Acquirer*











PROGRESSIO SGR

for growth

majority stake in

Almiano
ORGANIC

financing
facilities

ITALIANO

financial adviser
Register

July 2019




 **PROGRESSIO SGR**
Passion for growth

acquired a majority stake in

Damiano[®]
THINK ORGANIC

*Acquisition financing
and ancillary facilities*

 **MEDIOCREDITO ITALIANO**

**FINEROP
SODITIC**
Since 1998

*acted as financial adviser
to the Acquirer*

July 2019





Aksia group

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October 2021






FONDO ITALIANO
D'INVESTIMENTO

stellex
AVIATION MANAGEMENT

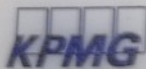
acquired a majority stake in

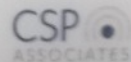


MECAER | AVIATION | GROUP

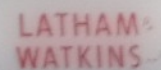
December 2021

Advisor to Fondo Italiano d'Investimento SGR:

















(GRUPPO FLORENCE)

acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY HAT FACTORY

Refinancing and acquisition financing

BNP PARIBAS **UniCredit** INTESA SANPAOLO

BPER Banca **CA** **BANCO BPM**

FINEUROP SODITIC acted as financial advisor
Since 1998 to the Acquirer


July 2022



ēolo

Senior secured facilities


 **UniCredit**

 **NATIXIS**

 **MPS**
CAPITAL SERVICES

 **BANCO BPM**

 **CRÉDIT AGRICOLE**

INTESA  **SANPAOLO**

FINEUROP
SODITIC
Since 1998

acted as exclusive financial advisor
to the Borrower

December 2019





NB AURORA

acquired a 30% stake in

Veneta Cucine

FINEUROP
SODITIC
Since 1982

acted as exclusive financial advisor to the Sellers

June 2021



NB AURORA

acquired a 30% stake in

Veneta Cucine

FINEUROP
SODITIC
Since 1998


acted as exclusive financial advisor to the Sellers

June 2021







FairConnect 

controlled by

Palamon

Capital Partners

acquired 100% stake in

 **G Evolution**

from



Senior secured notes

BlackRock.

FINEUROP
SODITIC
Since 1998

acted as financial advisor
to the Acquirer

December 2021



