

TOMBSTONES
BASE + OGGETTO

Almax 

- www.almax-milano.it -







ThermoKey
Heat Exchange Solutions

IGI
PRIVATE EQUITY

acquired a majority stake in

ThermoKey
Heat Exchange Solutions

At the centre of the green transition

FINERRE

July 2024



Almax 
- www.almax-milano.it -






DEA CAPITAL
ALTERNATIVE FUNDS SGR

acquired a majority stake in


AVANTEA

Acquisition financing and
ancillary facilities

BPER:
Banca

FINEUROP
SODITIC
Since 1998

acted as exclusive financial
advisor to the Acquirer

February 2024

 **B&P**
Barabino & Partners
Consulenza in Comunicazione d'Impresa

joined


EXCELLERA
ADVISORY GROUP

backed by

 **XENON**
Private Equity

Financing and
ancillary facilities

EURAZEO

FINEUROP acted as financial advisor
SODITIC to the Sponsor
Since 1998

May 2024







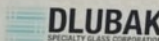


 **ISOCLIMA**
YOUR INNOVATIVE TRANSPARENT SOLUTIONS



controlled by

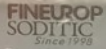
STIRLING SQUARE 
CAPITAL PARTNERS

acquired

Global  and **DLUBAK** 
Security Glazing SPECIALTY GLASS CORPORATION

Senior secured notes and ancillary facility

BARINGS  **CRÉDIT AGRICOLE** 

FINEUROP SODITIC  acted as financial advisor
Since 1998 to the Acquirer

November 2021





Reggiani **NEMO**

Corus Corporate Finance acted as financial advisor to the shareholders of Reggiani in the sale of a majority stake to Nemo



Complementary advisor



2023


3033

 KPMG


nexi

KPMG Corporate Finance

acted as sole financial advisor to Nexi Group in the acquisition of the Croatian merchant acquiring activities of PBZ Card (PBZ Bank)

 PBZ CARD

 PBZ

INTESA  SANPAOLO

€180 mn

February 2023



February 2023
€180 mn








MODA

acquired a majority stake in

 **beste**

Capex Acquisition Facilities



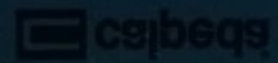
FINEUROP
SODITIC
Since 1998 acted as exclusive financial
advisor to the Acquirer

November 2023





VIA S053



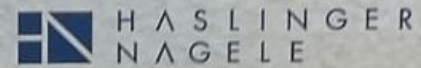




"Acquisition of the entire share capital of



Legal advisors:



and





ARCA SPACE CAPITAL

acquired a majority stake in

Valtenna

D'Auria

B BULGARELLI PRODUCTION

brandlabel

CO RI
SACCHETTIFICIO s.r.l.

Acquisition financing and ancillary facilities

BPER: BANCO BPM

Banca Popolare di Sondrio cdp

FINEUROP acted as financial advisor
SODITIC Since 1938 to the Acquirer

June 2024







Acquired



from

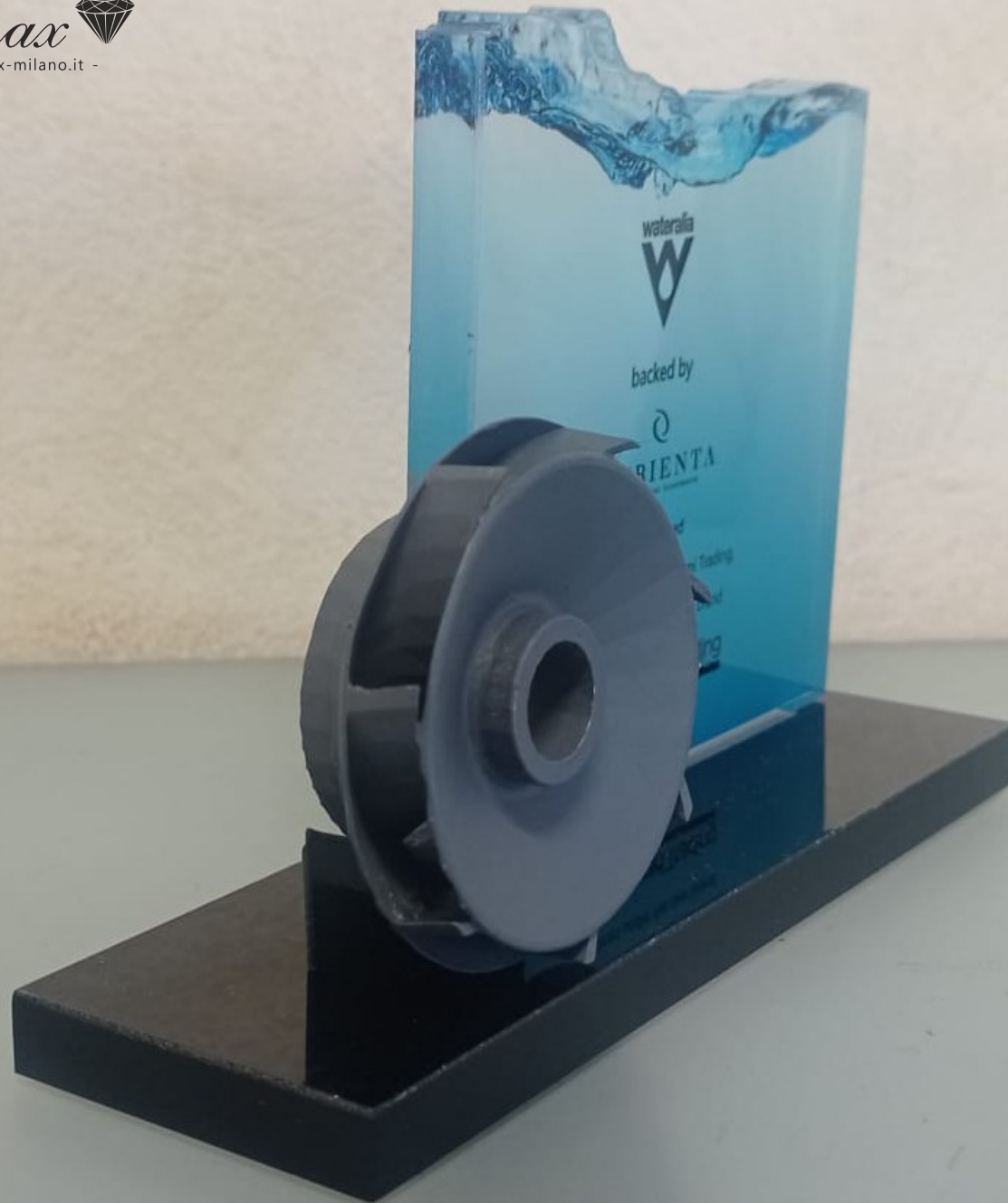
DIAGEO




provided advisory services for the transaction

July 2024

ASOS VILU

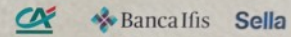


 **Vam Investments**

acquired a majority stake in



Acquisition financing and ancillary facilities



FINEURO acted as financial advisor
SODITIC to the Acquirer
Since 1998

February 2023

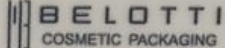










2024

Alcedo sgr 

Livingstone ha assistito Alcedo, insieme al management team di Marino Belotti, come advisor finanziario in tutte le fasi dell'acquisizione del 100% di Marino Belotti.

Livingstone 

Complementary advisor

 **RUSSO DE ROSA ASSOCIATI**
STUDIO LEGALE E TRIBUTARIO



GC Holding S.p.A.

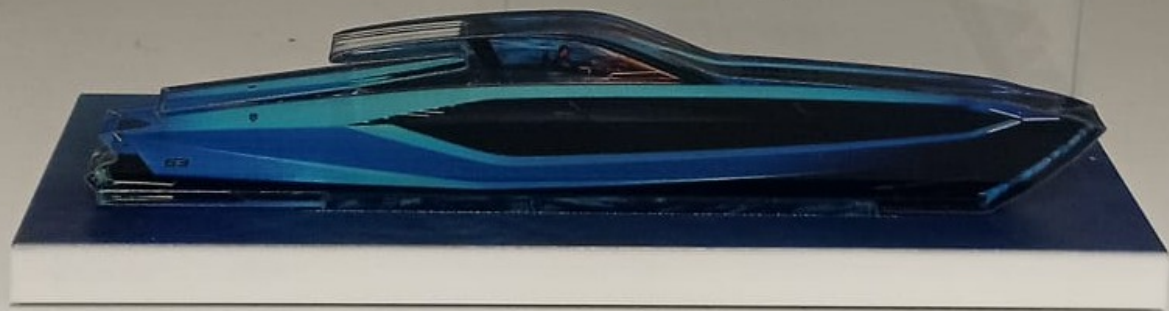
Placement of 8,7% stake
through an accelerated
bookbuilding

THE ITALIAN SEA GROUP

ME TI
Corporate Finance

Acted as Sole Financial
Advisor to GC Holding S.p.A.

March
2024

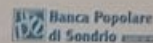
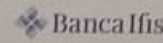
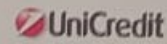
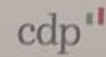






SERIOPLAST

Senior Secured Facilities



acted as exclusive financial
advisor to the Company

June 2024



BU
a Bregal Company

acquired a majority stake in

**ital
gel**

Acquisition financing
and ancillary facilities

BANCO BPM

**FINEUROP
SODITIC**
Since 1998

acted as financial advisor
to the Acquirer

May 2022





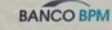
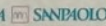
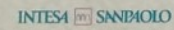
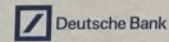


NB | RENAISSANCE

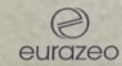
acquired



Acquisition financing




Mezzanine financing



acted as exclusive financial advisor
to the Acquirer

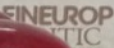
June 2022



 **A&M CAPITAL**
EUROPE

has made
a majority investment in

 **CARTONPACK**
WE KNOW HOW

 acted as financial advisor
to the Acquirer

April 2022






FONDO ITALIANO
D'INVESTIMENTO

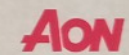
Fondo Italiano Consolidamento e Crescita - FICC

acquired a minority stake in



October 2020

Advisors to Fondo Italiano d'Investimento SGR:





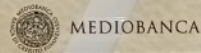


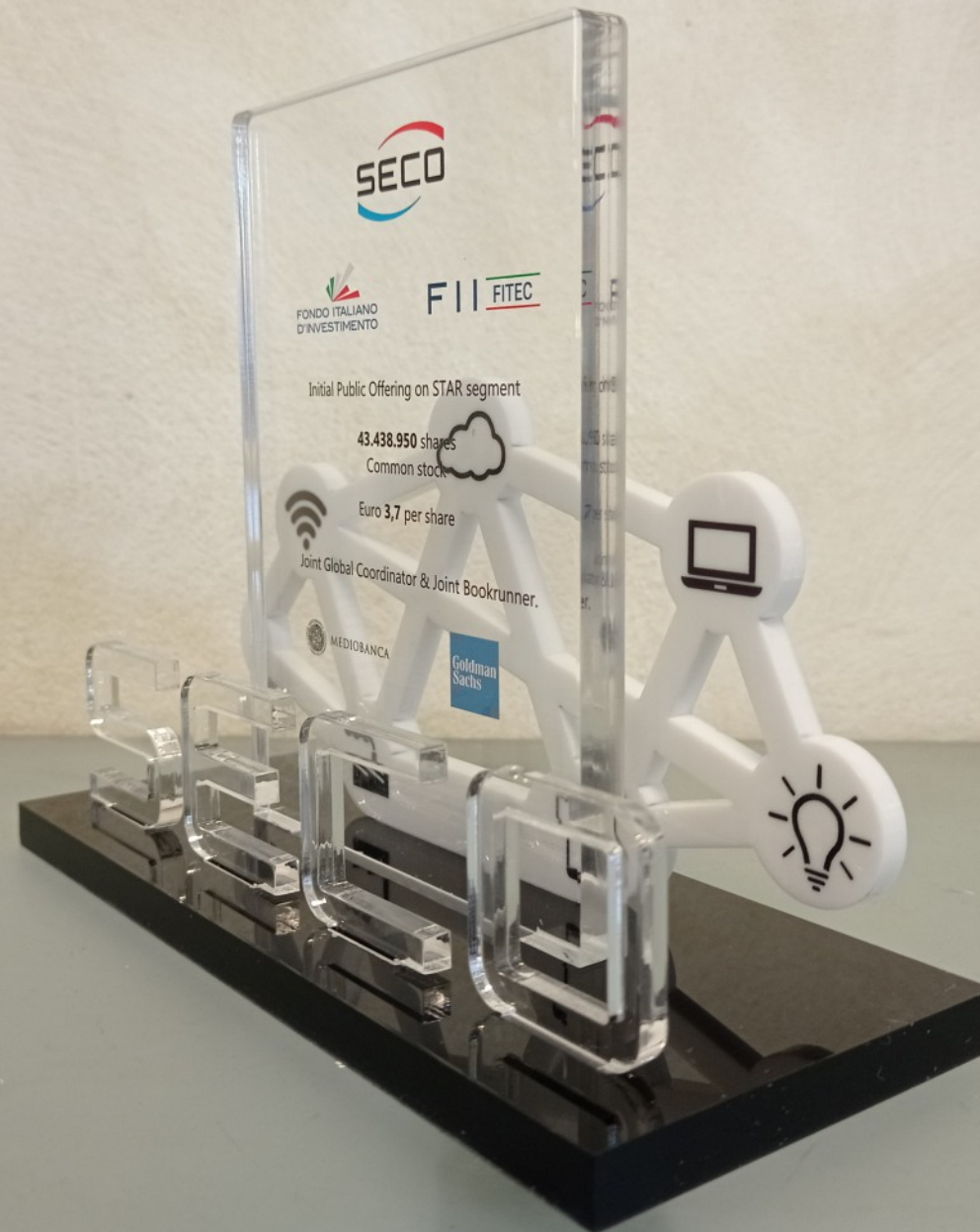
Initial Public Offering on STAR segment

43.438.950 shares
Common stock

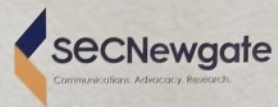
Euro 3,7 per share

Joint Global Coordinator & Joint Bookrunner.

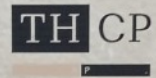




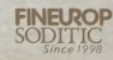




backed by



acquired a majority stake in



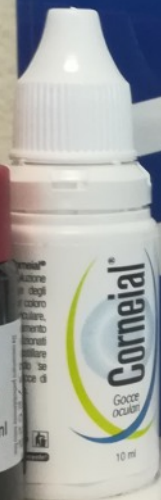
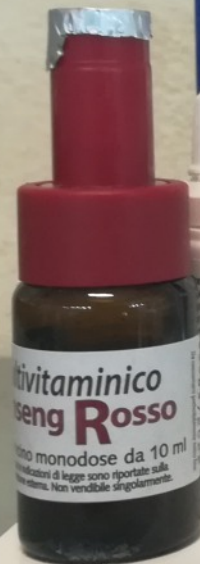
acted as exclusive financial advisor
to the Acquirer

April 2022









Deloitte





VISION GROUP
backed by
ARCADIA SCR
acquired 174 stores

vistes and **GrandVision**
from
EssilorLuxottica and **GrandVision**
Acquisition and refinancing facilities

BANCO BPM **MPS** **Banca Ifis** **Sella**
credit services

FINEROP SODITIC acted as financial advisor to the Acquirer
Since 1978 March 2022

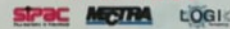

VisionOttica
Il tuo ottico di fiducia.





acquired a majority stake in

EMMETI

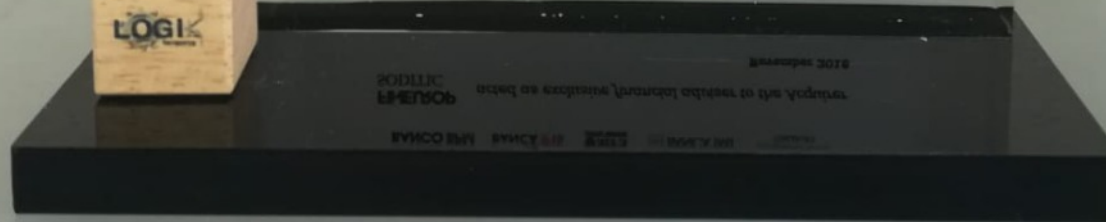


Acquisition financing and ancillary facilities



FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer

November 2018





Airi Srl

sold its subsidiary

AIR
CORPORATE

Leading company in VIP & Corporate helicopter transportation services

to
Fidim Srl

Family office of the Rovati Family

December 2020

Advisor to the Seller

 **BRERA**
FINANCIAL ADVISORY













