

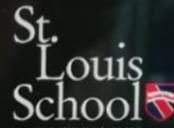
TOMBSTONES
CON BASE

Almax 

- www.almax-milano.it -



INTERNATIONAL
SCHOOL OF EUROPE and



St. Louis
School

owned by

inspired

Term loan facilities



**FINEUROP
SODITIC**

acted as exclusive financial adviser
to the Borrowers

May 2018

Almax 
- www.almax-milano.it -





 **QUADRIVIO & PAMBIANCO**
- MADE IN ITALY FUND II -
acquired a majority stake in
FILIPPO DE LAURENTIIS
FINERRE
July 2024

FILIPPO DE LAURENTIIS



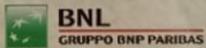


21 Invest

acquired a majority stake in

zanzar[®]

Acquisition financing
and ancillary facilities



Sella

FINEUROP SODITIC Since 1998
active as exclusive financial
advisor to the Acquirer

November 2021







SPA OF WONDERS

owned by

 WHITE BRIDGE INVESTMENTS

and

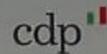
Quadrio Curzio
Family

Senior Secured Facilities

 BANCO BPM

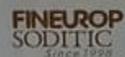


 BPER:
Banca

 cdp

 INTESA

 SANPAOLO

 FINEUROP
SODITIC
Since 1998

acted as exclusive financial
advisor to the Company

June 2024



SPA OF WONDERS









FINEUROP
SODITIC
Since 1958

acted as exclusive financial
advisor to the Seller

July 2023

Livingstone

Happy 15th anniversary
from your new
Italian team

Deals
done right

done right





acquired a 60% stake in

Miorelli
SERVICE

acquisition financing
and ancillary facilities



BNL
BNP PARIBAS

Muxinich & Co

FINEUROP
SODITIC
Since 1998

acted as exclusive financial advisor
to the Acquirer

May 2024

August 2023

Aksia group

acquired a majority stake in

 KINTEK

Gait







 **Namirial**

backed by



AMBIENTA
Environmental Investments

has acquired



a specialized provider of administrative,
corporate and fiduciary telematic activities

September 2022





 **Namirial**

backed by


AMBIENTA
Environmental Investments

has acquired



a specialized provider of administrative,
corporate and fiduciary telematic activities
September 2022



MONTEFIORE
INVESTMENT

acquired a majority stake in

EXA
GROUP

from

Alcedo

Search secured with

EURAZEO

FINBROP SOCIETÀ
acted as exclusive financial
advisor to the Acquirer

May 2023





ALTO PARTNERS
S.G.R.

Acquired 76% of



Fragesa S.r.l.

Financial Advisor to the Buyer



Broletto
Corporate Advisory

April 2024







CATTOLICA
SOCIETÀ CATTOLICA E AZIENDA
DEL TIRRENO

 **CONAD**
DEL TIRRENO

**FONDO MERCURY
NUOVO TIRRENO**

FIA IMMOBILIARE
PER LO SVILUPPO
DI CONAD DEL TIRRENO

**INVESTIMENTO
TARGET
€ 150.000.000**

 savills investment
management

Dicembre 2018







H. I. G.
CAPITAL

acquired

metal **MP** print
STAMPAGGIO A CALDO E LAVORAZIONE OTTONE
MADE IN ITALY

Acquisition financing and ancillary facilities

UBI Banca

MPS
CAPITAL SERVICES

illimity

BANCA IFIS

MEDIOCREDITO
ITALIANO

FINEUOP
SODITIC

*acted as financial advisor
to the Acquirer*

June 2019





Aksia group

has acquired

CENTRI DENTISTICI
PRIMO
IL TUO DENTISTA PER LA VITA

from



and

the Group's founding
Shareholders



acted as exclusive financial
adviser to the Seller

October 2019





Aksia group

has acquired

CENTRI DENTISTICI
PRIMO

IL TUO DENTISTA PER LA VITA

from



and

*the Group's founding
Shareholders*



*acted as exclusive financial
adviser to the Seller*

October 2019

October 2019

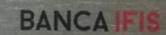


acquired



and its subsidiaries

Acquisition financing and ancillary facilities



acted as financial advisor to the Acquirer

November 2019







W
WHITE BRIGHT INVESTMENTS
B
acquired majority stake in
Alpha Test
Acquisition financing
BANCO BPM
FINEROP SODITIC
acted as financial advisor
to the Acquirer
July 2020

Prof
Alpha Test Ingegneria
3800 QUIZ
Per l'ammissione a
INGEGNERIA
e a tutti i corsi di laurea delle aree
ER/ D
INFORMATICA
SCIENZA DEI MATERIALI
Valido anche per
Test Cisia TOLCI
Con i test accessi a tutte le università
Alpha Test

Guida alla s
dell'univer
e ai test d'

 **ARCADIA** SUR

acquired a majority stake in

FAVILLINI
PHARMACEUTICAL PACKAGING

Acquisition financing
and ancillary facilities

 **CRÉDIT
AGRICOLE**

UBI  **Banca**

FINEUROP
SODITIC
Since 1998

acted as exclusive financial advisor
to the Acquirer

February 2020



ARCADIA SGR

acquired a majority stake in

FAVILLI
PHARMACEUTICAL PACKAGING

Acquisition financing
and ancillary facilities

 **CRÉDIT
AGRICOLE**

 **UBI Banca**

 **FINEROP
SCOTIABANK**
acted as exclusive financial advisor
to the Acquirer

February 2020

Leggere il foglio illustrativo prima dell'uso.
Tenere fuori dalla vista e dalla portata dei bambini.
Questo medicinale non richiede alcuna condizione particolare di conservazione.

H. I. G.
CAPITAL

acquired a controlling stake in



DGS
BUILDING THE FUTURE

FINEUROP
SODITIC
Since 1998

acted as financial advisor
for this transaction

September 2020

September 2020

H I G
CAPITAL

acquired a controlling stake in



 DGS
BUILDING THE FUTURE

FINEROP
SODITIC
acted as financial advisor
for this transaction

September 2020

intercos
GROUP

acquired 100% stake in



COSMINT

from
the founding family

FINEUROP
SODITIC

acted as financial
adviser to the Acquirer

August 2017



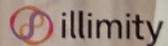


has acquired



from the founding shareholders

Acquisition Financing and Ancillary Facilities



acted as financial advisor
to the Acquirer

May 2021

F505 YsM

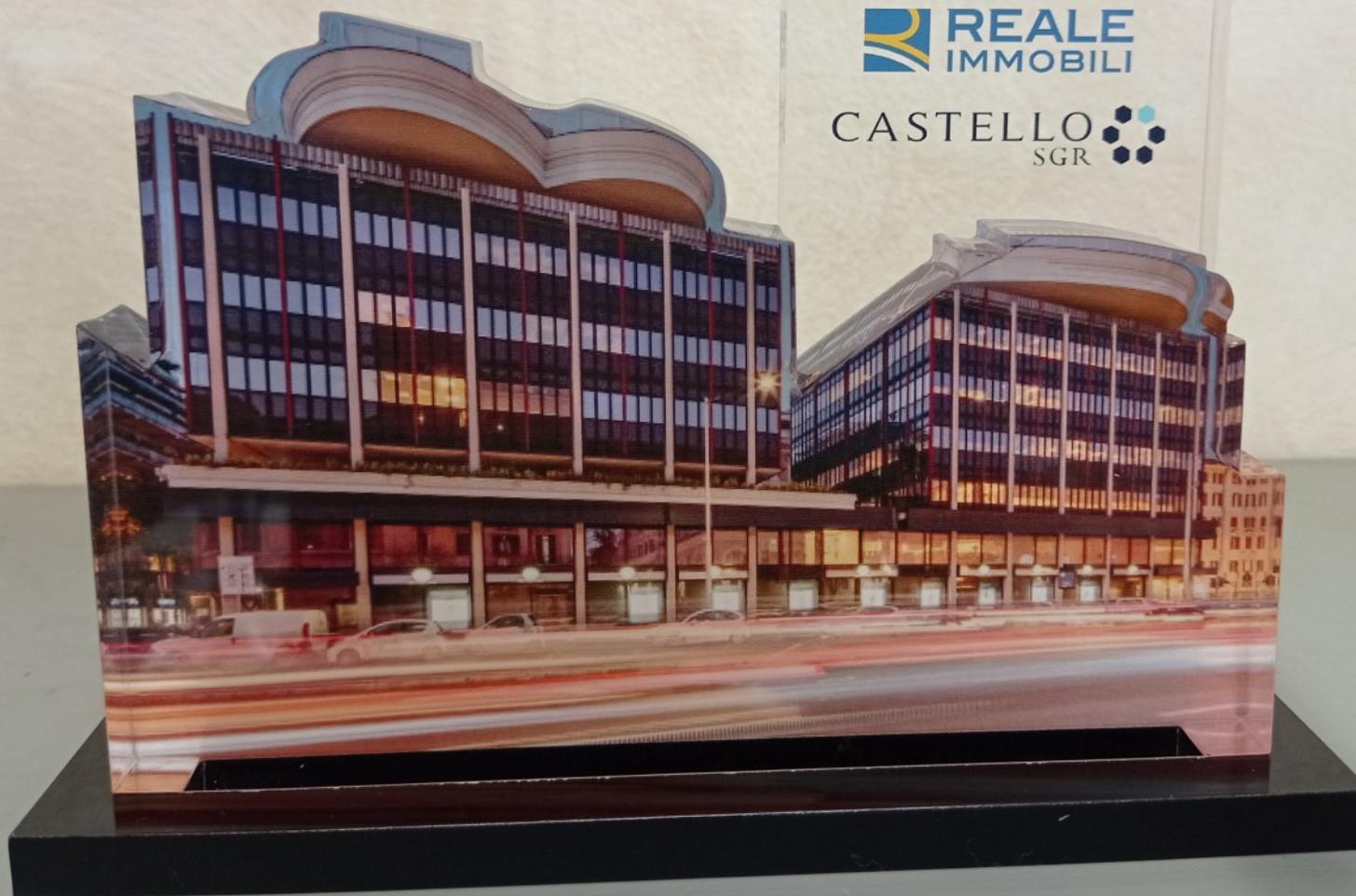


LUGLIO 2021

Acquisizione
dell'Immagine Torri Moretti per €55m

 **REALE**
IMMOBILI

CASTELLO 
SGR





CONSILIUM
PRIVATE EQUITY

sold their stake in



to



FINEUROP
SODITIC
Since 1998

acted as exclusive financial advisor
to Consilium

July 2021





ELECTROMECHANICAL
& ELECTRONIC SYSTEMS



Corus Corporate Finance acted as
financial advisor to Carabelli family
in the sale of IGM to Sirail



Complementary advisors



October 2021

